



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28599	+186	+0.66
NIFTY	8779	+37	+0.43

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.75	-0.40
HDFCBANK	71.05	-0.17
ICICIBK	7.87	-1.87
INFY	16.07	+0.19
TATAMOTOR	41.32	-1.36
WIPRO	9.69	-1.22

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	660.59
FIIs Index Future	426.89
FIIs Index Options	779.31
FIIs Stock Future	-522.01
FIIs Stock Options	8.91
DIIs Eq (Provisional)	-213.13

CURRENCY

RBI RATE	16-SEP-2016
RUPEE - \$	66.8804
EURO	75.1535
YEN 100	65.5200
GBP	88.4694

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18123	-88	-0.49
NASDAQ	5244	-4	-0.10
NIKKEI	16519	Unch	Unch
HANG SENG	23462	+126	+0.54
SGX NIFTY	8807	-1	-0.01

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	43.85	+0.82
NATURAL GAS	3.019	-0.002
GOLD	1319.7	+9.5
SILVER	19.210	+0.348
COPPER	2.1455	-0.0145

WORLD EVENTS

- US: Rightmove HPI m/m
- UK: NAHB Housing Market Index

TOP STORY

- Tata Sons Proposes To Acquire 1.17% Of Trent From Af-Taab Investment Co
- Axis Bank to acquire 13.67% stake in Assets Care & Reconstruction Enterprise from IFCI for Rs22.72cr
- Power Grid approved investment for system strengthening in southern region for Rs562.25cr
- Petron Engineering Construction gets Lol worth Rs50cr from Shree Cement for civil work at 3 plants
- Future group in advanced talks to buy Heritage groups retail business: ET
- Goldman's PE fund to sell its 15% stake in Max financial services for 2400cr deal
- Godrej properites - BPTP may sell its Gurgaon land to godrej for 350 cr.
- MRPL Under Revenue Authorities' Lens For Alleged Excise Duty Evasion Of `10 Cr
- 2 Class Action Lawsuits Filed Against Welspun India & Its US Subsidiaries



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks indices displayed a stupendous performance on sustained buying by participants and foreign fund inflows amid positive global cues. The benchmarks made a gap-up start and traded jubilantly in early deals with frontline gauges recapturing their crucial 28,700 (Sensex) and 8,800 (Nifty) mark. Sentiments remained up-beat on report that Prime Minister Narendra Modi is targeting to roll out the ambitious GST on April 1 next year, has directed that all steps required in this direction should be completed before that date. He has also said that GST Council would need to have intensive meetings to be able to make timely recommendations relating to its mandate. For today's trade Nifty likely to trade in the range between 8815 – 8845 in the upper side and 8765 – 8745 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8779	8765	8745	8715	8695	8815	8845	8875	8895
USDINR	67.12	67	66.9	66.8	66.7	67.2	67.3	67.4	67.5



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RCIIND	KAMALESH SHANTILALJI JAIN	S	102,000	152
SUNILHITEC	RATNAKAR MANIKRAO GUTTE	S	96,135	293.65
UBL	YES BANK LIMITED	S	1,854,785	819.5
UBL	HEINEKEN INTERNATIONAL B V	B	1,854,785	819.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABAN	WISDOMTREE ISSUER PLC - WISDOMTREE EMERGING MARKETS SMALLCA	SELL	552646	205.28
BALKRISIND	VANGUARD FUNDS PUBLIC LIMITED COMPANY VANGUARD FTSE ALL WOR	SELL	489151	828.49
CANDC	L AND T INFRASTRUCTURE FINANCE COMPANY LIMITED	SELL	189904	28.55
DHFL	MV SCIF MAURITIUS	SELL	1711435	284.2
HINDPETRO	WISDOMTREE ISSUER PLC - WISDOMTREE EMERGING MARKETS SMALLCA	BUY	2018791	400.52

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, DLF, HDIL, KSCL, WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
L&T Technologies Services Ltd	Equity	12-Sep-2016	15-Sep-2016	Closed
GNA Axles Ltd	Equity	14-Sep-2016	16-Sep-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1626	1613	1600	1627	1640	1653
ADANI PORTS	271	268	264	271	275	279
AMBUJACEM	262	260	258	264	266	269
ASIANPAINT	1155	1144	1134	1163	1174	1192
AXISBANK	602	592	582	602	612	622
BAJAJ-AUTO	2982	2933	2884	2982	3031	3080
BANKBARODA	165	162	160	167	169	174
BHARTIARTL	324	321	318	324	326	329
BHEL	147	144	141	149	151	156
BOSCHLTD	23438	23170	22902	23385	23653	23868
BPCL	578	571	564	576	584	589
CAIRN	190	186	182	190	194	198
CIPLA	594	588	582	592	598	602
COALINDIA	325	322	320	325	327	329
DRREDDY	3150	3131	3111	3154	3174	3198
GAIL	388	385	382	390	394	399
GRASIM	4853	4778	4702	4826	4901	4949
HCLTECH	786	777	767	784	794	801
HDFC	1397	1388	1378	1402	1412	1426
HDFCBANK	1298	1286	1275	1295	1307	1316
HEROMOTOCO	3589	3525	3462	3584	3648	3706
HINDALCO	143	140	138	144	146	150
HINDUNILVR	912	905	897	917	924	936
ICICIBANK	267	264	260	270	273	279
IDEA	85	84	82	85	86	87
INDUSINDBK	1170	1156	1142	1176	1190	1210
INFY	1060	1044	1028	1054	1070	1081
ITC	260	256	253	259	263	266
KOTAKBANK	807	801	795	810	816	826
LT	1473	1461	1450	1480	1492	1511
LUPIN	1537	1525	1513	1540	1552	1567
M&M	1407	1395	1383	1413	1425	1443
MARUTI	5573	5491	5409	5555	5638	5702
NTPC	153	151	150	154	156	159
ONGC	250	248	245	250	253	255
PNB	138	136	133	140	142	146
POWERGRID	176	173	169	177	180	184
RELIANCE	1076	1058	1041	1076	1093	1111
SBIN	254	251	248	257	260	265
SUNPHARMA	784	779	774	786	791	799
TATAMOTORS	549	541	533	554	562	576
TATAPOWER	75	75	74	75	76	77
TATASTEEL	359	354	348	363	368	377
TCS	2362	2329	2297	2353	2385	2409
TECHM	465	460	454	464	470	474
ULTRACEMCO	3924	3862	3800	3945	4007	4090
VEDL	162	158	154	163	167	172
WIPRO	479	478	476	480	482	484
YESBANK	1170	1139	1109	1189	1220	1270
ZEEL	519	512	504	524	532	544



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33191:- Face Value Split - JMT AUTO LIMITED from Rs. 2 to Rs. 1
w.e.f. September 21, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MFSL	19-Sep-16	Dividend	1.8
NFL	19-Sep-16	Annual General Meeting/Dividend	1.21
JINDALPOLY	19-Sep-16	Dividend	1
GUFICBIO	19-Sep-16	Annual General Meeting/Dividend	0.05
BALKRISIND	19-Sep-16	Dividend	1.5
POLYMED	19-Sep-16	Annual General Meeting/Dividend	0.5
HGS	19-Sep-16	Annual General Meeting/Dividend	1.25
BLUEBLENDS	19-Sep-16	Dividend	0.5
RSWM	19-Sep-16	Annual General Meeting/Dividend	12.5
CARERATING	19-Sep-16	Annual General Meeting/Dividend	10
SUPRAJIT	19-Sep-16	Dividend	0.55
SDBL	19-Sep-16	Annual General Meeting/Dividend	1.5
ARCOTECH	19-Sep-16	Annual General Meeting/Dividend	1.5
KAMDHENU	19-Sep-16	Annual General Meeting/Dividend	0.7
BHARATRAS	20-Sep-16	Dividend	1.2
PANAMAPET	20-Sep-16	Annual General Meeting/Dividend	0.5
UCALFUEL	20-Sep-16	Dividend	3.5
SRHHYPOLTD	20-Sep-16	Annual General Meeting/Dividend	1.5
PVR	20-Sep-16	Dividend	2
INDLMETER	20-Sep-16	Annual General Meeting/Dividend	0.5
BASML	20-Sep-16	Annual General Meeting/Dividend	1.6
MTEDUCARE	20-Sep-16	Annual General Meeting/Dividend	1.4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1285/\$1260 & Resistance = \$1341/\$1368.
- Crude oil range->\$41 to \$51.
- Global Stocks Slip with Crude as Lenders wobble; Dollar Advances: - Global stocks fell as renewed selling in crude that took oil below \$43 a barrel sank energy shares, while the Department of Justice's proposal to settle crisis-era claims against Deutsche Bank AG rattled the financial sector. The dollar advanced.
- Dollar index extends gains, hits 2-1/2 week highs: - The dollar extended gains to two-and-a-half week highs against the other major currencies on Friday, despite a disappointing U.S. consumer sentiment report as investors turned their attention to the Federal Reserve's policy meeting scheduled next week.
- Oil lower on ongoing supply concerns: - Oil was sharply lower Friday on ongoing supply concerns with U.S. rig count data due. Returning exports from Libya and Nigeria after disruptions have added to persistent glut worries. [Baker Hughes](#) U.S. rigs count data are scheduled for release later in the session. The number of rigs operating in the U.S. rose by seven to 414 in the week to September 9, the highest level since February. The [dollar index](#) was higher. A stronger dollar depresses demand for oil.
- Gold little changed with eyes on U.S. data: - Gold prices were little changed on Friday, as markets continued to digest the previous session's weak U.S. economic reports and investors awaited fresh U.S. data to be released later in the day. The Commerce Department reported on Thursday that [U.S. retail sales](#) fell 0.3% in August, worse than expectations for a 0.1% decline. It was the first decline in five months.

TRENDS & OUTLOOK – DATE: 19- Sep- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30420	30600	30900	31210	31479
SILVER (Dec)	43000	44100	45300	46500	47786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	313	318	323	329	334
ZINC (Sep)	142.70	145.50	148.20	151.45	153.70
LEAD (Sep)	123.45	126.25	129.60	132.65	134.75
NICKEL (Sep)	621	636	651	668	684

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2700	2820	2900	3031	3155
NATURAL GAS (Sep)	183	189	194	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

German Buba Monthly Report, NAHB Housing Market Index.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.